FOR CLIENTS OF FINANCIAL ADVISERS

Core MPS Direct
Growth Portfolio

31 July 2023

Key Information

Launch Date: 2 July 2012

Running Yield†: 2.2%

Ongoing Charge Figure††: 0.38%

Transaction Costs††: 0.19%

Evelyn Partners AMC††: 0.50%

Minimum Investment†††: £50,000

Risk Ratings ††††

Defaqto Star Ratings

The MPS Team draws from the best ideas of the Evelyn Partners central investment process. The main aim is to preserve and grow the real value of our clients' capital over time.

The core principles are:

- Investors are particularly sensitive to losses rather than averse to taking risk
- Long-term performance should be judged alongside returns from cash and inflation
- Equity will be the main driver of real returns, but that these returns require patience and discipline to achieve
- Short-term market movements are impossible to predict
- Asset allocation is the long term driver of performance and risk management
- Understanding and managing liquidity is vital

Core MPS Direct Service

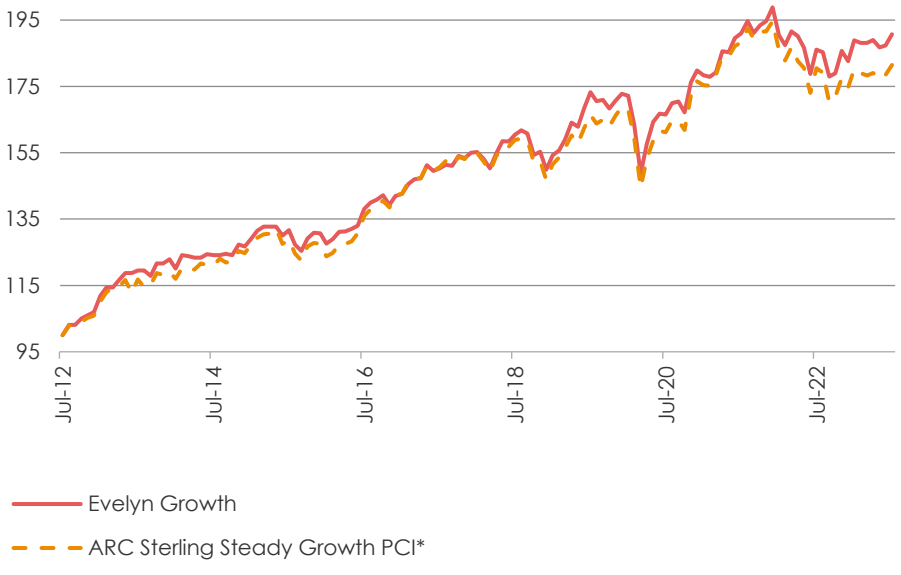
The Core MPS Direct Service is a range of actively managed investment portfolios, designed to give investors direct access to the ideas generated by the Evelyn Partners investment process. With eight different strategies, each portfolio is linked to our sophisticated risk profiling process to ensure investors have exposure to the optimal blend of available asset classes. Drawing on the expertise of our extensive internal research resource and overseen by a dedicated team of the firms most senior investment professionals, each is periodically re-balanced to meet a range of clearly articulated inflation plus return targets.

Investment Objective

The Growth portfolio aims to deliver a real return, in-line with the risk guidelines below. The portfolio aims to achieve its objectives through investment in a global portfolio of equities, bonds, commercial property and other asset classes. Exposure will be primarily gained through collective investment schemes (unit trusts, OEICs, investment trusts, ETFs).

This portfolio is appropriate for an investor who is comfortable with medium volatility of returns, typically having around 65% of their portfolio invested in equities, and who is able to tolerate a loss of up to 17.5% of the value of their portfolio in any one year. This percentage loss is based on what might be reasonably expected 95% of the time. The projected annualised rate of return over the longer term is the Consumer Price Index (CPI) +2.5%.

Cumulative Performance (%) **



12 Months Rolling Performance (%) **

1 year to the end of:	Jul 23	Jul 22	Jul 21	Jul 20	Jul 19
Evelyn Growth	2.5	-2.6	14.7	-3.9	8.0
ARC Sterling Steady Growth PCI*	0.5	-4.2	16.8	-3.1	4.7

Past performance is not a guide to future performance.

Top Ten Holdings

Holding
VANGUARD US EQUITY INDEX FUND
L&G UK 100 INDEX TRUST
HSBC EUROPEAN INDEX FUND
NINETY ONE UK ALPHA FUND
BNY MELLON US EQUITY INCOME FUND
VONTOBEL TWENTYFOUR ABSOLUTE RET
LF LINDSELL TRAIN UK EQUITY FUND
VANGUARD US GOVERNMENT BOND INDEX
NEUBERGER BERMAN UNCORRELATED
FEDERATED HERMES GLB EM MKTS

Evelyn Partners is an award winning company, trusted to manage over £54.9 billion[1] for our global clients.

Our focus is to preserve and grow the real value of our client assets after inflation and fees. With a heritage of more than 180 years and offices in 27 towns and cities across the UK, Republic of Ireland and Channel Islands, we believe our investors' personal wealth is our personal responsibility.

Contact us

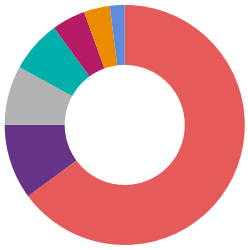
To find out more **please contact your financial adviser** for more information.

If you are a financial adviser, call **020 7189 9918** or email **IFAServices@evelyn.com**

If you do not have a financial adviser, call **020 7189 2400**

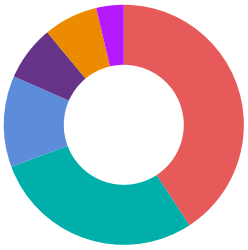
www.evelyn.com

Asset Allocation



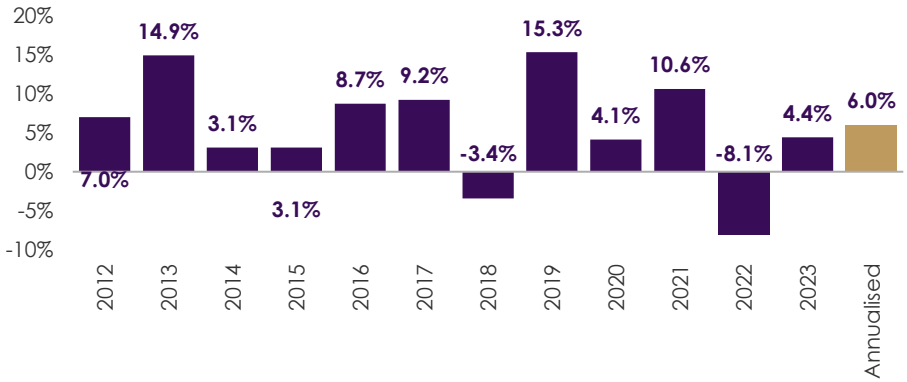
- Equities 64.9%
- Investment Grade Corp. Bonds 10.1%
- International Sovereign Bonds 8.0%
- Absolute Return 7.0%
- Gold 4.5%
- Real Assets 3.5%
- Cash 2.0%

Geographic Equity Allocation



- UK Equity 40.8%
- US Equity 28.5%
- Europe ex UK Equity 12.3%
- Asia Pacific ex Japan Equity 7.4%
- Global Emerging Equity 7.3%
- Japan Equity 3.7%

Calendar Year Returns***



Important Information

The data contained in this factsheet is based on the model portfolio held directly with Evelyn Partners Discretionary Investment Management Limited. Prior to 1 November 2015, model returns are calculated from representative accounts for each strategy, based on actual performance of cash invested in each strategy in our house accounts. Thereafter, returns are simulated using holdings based, representative models. Performance data prior to 1 January 2017 is based on the performance of the relevant Tilney Bestinvest Legacy model. Performance data between 1 January 2017 and 16 July 2021 is based on the relevant Tilney MPS model. Where the model portfolio is being accessed via an external platform, the underlying funds held may differ due to fund and share class availability. Performance figures are net of underlying fund fees.

Please remember the value of an investment and income derived from it can go down as well as up and you may get back less than the amount invested. Past performance or any yields quoted should never be considered reliable indicators of future returns.

All data as at 31 July 2023 and rounded to nearest 0.1%. * This benchmark has been used for comparison purposes only. ** Source: Evelyn Partners Discretionary Investment Management Limited Services Limited. Chart and table performance data is, net of 1.25% Annual Management charge prior to 1 November 2015, net of 0.60% annual management charge between the 1 November 2015 and the 1 of January 2021 and 0.50% thereafter. *** 2012 performance is from launch on 2 July 2012 to 31 December 2012 and the performance for 2023 is to 31 July 2023, the annualised performance shown is from launch on 2 July 2012 to 31 July 2023. † The Yield is calculated from the weighted average yields of underlying funds as at 31 July 2023 sourced from Morningstar. †† AMC stands for Annual Management Charge. The Ongoing Charge Figures (OCF) and Transaction Costs are based on the weighted average costs of the underlying holdings as at 31 July 2023 sourced from Morningstar. ††† Minimums can be waived. †††† Dynamic Planner risk scores based on their assessment of the model data as at 31 March 2023. FinaMetrica risk scores based on their assessment of the model data as at 31 August 2022. Defaqto risk scores based on their assessment of the model data as at 31 March 2023. Oxford Risk scores based on their assessment of the model data as at 30 June 2023. Synaptic risk scores based on their assessment of the model data as at 31 March 2023. EValue Risk Ratings are based on their assessment of the portfolio data over a 5 year time horizon as at 31 March 2023. [1] As at 30 June 2023. This service is intended for use by investment professionals only. Dynamic Planner, Defaqto, EValue, FinaMetrica, Oxford Risk and Synaptic Risk are independent financial research and software companies specialising in rating, comparing and analysing financial products and funds.

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This document is produced for clients using the Evelyn Partners Managed Portfolio service (the 'service'). This factsheet does not constitute personal advice and is not promoting the service. Anyone considering using the service should seek financial advice.

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